



ASX RELEASE

10 February 2015

ASX code: RVY

Board of Directors:

Geoff Gilmour
Managing Director

Graeme Clatworthy
Director

Greg Cunnold
Technical Director

Tel: +61 (8) 9221 0090
Fax: +61 (8) 9221 0095

ABN: 86 121 985 395

Rift Valley signs Term Sheet for the acquisition of additional Tanzanian tenements

Rift Valley Resources Ltd (RVY: ASX) ("Rift") is pleased to announce that it has signed a term sheet with the Mtemi Resources Group of Companies.

Mtemi Resources Group holds assets in Tanzania.

The term sheet is subject to conditions precedent including, but not limited to a Due diligence period of 30 days. Rift will advise the market when and if the conditions have been met.

ENDS

For Further information contact

Geoff Gilmour
Managing Director
+61 8 9221 0090